

Arctos M&Arknadsrapport Q1 2010

Arctos M&Arknadsrapport redovisar företagsöverlåtelser i Sverige inom mid-marknet, ett värderingsintervall från ca 100 MSEK till 2.000 MSEK samt fördelningen mellan finansiella och industriella köpare. Den tydliga trenden vi sett under de tre första kvartalen 2009 hållit i sig. Under det fjärde kvartalet 2009 fördubblades antalet transaktioner jämfört med kvartalet innan och under vårt första kvartal 2010 har ännu fler affärer gjorts, detta i kombination med att de finansiella köparna flyttat fram sina positioner.



Target Company	Buyer	Seller	EV EUR (m)	Rev. EUR (m)	Comment
AF Kontroll AB	Dekra AG	AF Group	62,7	41,8	Dekra, the Germany based industrial testing service provider, acquired AF Kontroll AB, the Sweden based technical inspection and testing businesses, from AF Group.
Solhagagruppen AB	Bridgepoint Capital	Valedo Partners	N/A	26,8	Bridgepoint Capital, the UK based private equity firm, acquired Solhagagruppen, the Sweden based health care company, from Valedo Partners, the Sweden based private equity firm.
Partnergruppen Svenska AB	Svenska Specialistpsykiatrigruppen AB	Private	N/A	13,5	Svenska Specialistpsykiatrigruppen AB (SSPG), which provides diagnostic evaluation and care services, acquired Partnergruppen Svenska, which provides housing solutions for mental health care. SSPG is a portfolio of Valedo Partners Fund I AB, the Sweden based private equity fund.
Future Trading AB	Ture Invest AB	Private	8,5	8,4	Ture Invest AB, Swedish investment company, acquired Future Trading AB, manufacturer and seller of eye wear.
Conlego AB	Mannerheim Invest	Private	N/A	9,0	Mannerheim Invest, Sweden based investment company, strengthened its position within heating pumps by acquiring Conlego, a company engaged in technical energy solutions.
BMW Stockholm	Bavaria Gruppen	BMW Sverige AB	N/A	97,5	Bavaria Gruppen, Norway based automotive dealer-ship company, acquired BMW Stockholm, an automotive dealership company, from BMW Sverige. Post acquisition, Bavaria will become the biggest dealership of BMW and MINI in the Nordic region.
Jokab Safety AB	ABB Limited	Private	N/A	24,8	ABB Limited has agreed to acquire Jokab Safety AB, Sweden based company providing products and solutions for machine safety. Post acquisition, ABB will increase its workforce in North America by 50 employees.
Torda Ink AB	Flint Group	EWP Holding AS and Strukturfonden HC1 AB	N/A	23,0	Flint Group, a portfolio company of CVC Capital Partners, acquired Torda Ink AB, Swedish developer, producer, and marketer of printing inks for the packaging industry.
Swetra Group AB	Via Travel Group ASA	N/A	N/A	147,8	Via Travel Group ASA, Norway based travel agency chain, has acquired Swetra Group AB (Swetravel), the Sweden based chain of travel agencies. Swetravel has 43 offices in Norway and about 170 travel agents.
TriOptima AB	ICAP Plc	Allen & Overy LLP	109,0	42,8	ICAP Plc, the listed UK based wholesale voice and electronic interdealer broker, acquired the remaining 62% stake in TriOptima AB, Sweden based international financial technology company, from Allen & Overy LLP.
Team Ortopedteknik	Volati AB	Private	N/A	14,8	Volati AB, Sweden based private equity firm, has acquired Team Ortopedteknik, provider of orthopaedic technology with artificial legs and arms. Team Ortopedteknik will merge with Olmed Ortopediska.
Triumf Glass AB	Private	Diplom-Is AS	N/A	49,0	Anders Munting, the Sweden based private investor has acquired Triumf Glass AB, Sweden based ice-cream manufacturer from Diplom-Is AS, Norway based ice-cream manufacturer.
IBX Group AB	Capgemini SA	Ericsson AB; Investor AB and Skandinaviska Enskilda Banken AB	N/A	30,0	Capgemini, the listed France based firm engaged in IT consulting, technology and outsourcing services, has agreed to acquire IBX Group AB, a supplier of procurement solutions and services, from Ericsson, Investor, and Skandinaviska Enskilda Banken.
Karlskoga Energi & Miljö AB	Karlskoga kommun	Fortum Oyj	42,5	41,4	Karlskoga kommun acquired a 49% stake in Karlskoga Energi & Miljö AB, which operates in electricity distribution, combined heat and power production, water supply and sewerage etc, from Fortum, the Finnish energy group.
Norstel AB	Fouriertransform AB	Creandum; Eqvitec Partners Oy; Northzone Ventures A/S and Sjötte AP-fonden	10,5	N/A	Fouriertransform, the Sweden based venture capital company, acquired a majority stake in Norstel AB, developer and manufacturer of silicon carbide crystals, wafers and epitaxial layers.
Travelstart Nordic AB	European Travel Interactive AB	Private	N/A	146,2	European Travel Interactive AB, Sweden based online travel agent, acquired Travelstart Nordic AB, the Swedish online travel agent.
Bra Fritidsprodukter AB (BRAFAB)	Furninova AB	Private	N/A	28,7	Furninova, the Sweden based furniture company, acquired an 80% stake in Brafab, manufacturer and distributor of garden furniture.
Sveico AB	Oy Orthex Ab	Volati AB	N/A	11,0	Orthex, a portfolio company of Intera Equity Partners, acquired Sveico, the Sweden based kitchen utensils manufacturer, from Volati AB.
Baggiun AB	FSN Capital	Private	N/A	62,7	FSN Capital, the Nordic based private equity firm, acquired 70% of Baggiun Group, Sweden based educational services provider. The founders will hold 30%.
Envirotainer AB	AAC Capital Partners	Industrifonden	N/A	32,3	In the partnership with management, the private equity firm AAC Capital acquired Envirotainer AB, developer of active temperature-controlled air transportation solutions, from Industrifonden, the Sweden based venture capital firm.
Digital Route AB	Neqst Partner AB	Frontiers Capital and Tempo Capital Partners	N/A	9,0	Neqst Partner, the Swedish venture capital firm, acquired 66% of Digital Route AB, provider of embedded and standalone meditation and business integration software.
SveLand Sakförsäkringar AB	RSA Insurance Group Plc	N/A	13,5	47,0	RSA Insurance Group, the listed UK based insurance and assurance group, acquired an 80.8% stake in SveLand, the Sweden based insurance company.
Global Batterier AB	Investment AB Öresund	Private	N/A	14,7	Investment AB Öresund, the listed Sweden based asset management company, acquired Global Batterier, one of the leading distributors of batteries on the Swedish market.
Götaverken Miljö AB	Babcock & Wilcox Vølund A/S	Sjötte AP-fonden	N/A	12,6	Babcock & Wilcox Vølund, a Danish thermal energy solutions provider, acquired Götaverken Miljö AB, the Swedish flue gas cleaning and energy recovery company.